

# *Ocean Rate Bulletin*



## Frozen Poultry (EC):

### **Total TEU/FEU:**

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during April, 2005. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April, 2005.

### **Market Share-April:**

Each carrier's current market share is based on the number of containers shipped during April, 2005. Source: PIERS, April, 2005.

### **Market Share-CY 2005:**

Each carrier's market share is based on the total number of containers shipped throughout the 2005 calendar year. Source: PIERS, 2005.

### **Transit Time:**

Each carrier's transit time is calculated on departure from Charleston, WA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

### **Ocean Rates:**

Ocean rates are applicable for June 30, 2005. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Iden through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

### **Container Rate:**

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

### **Definitions:**

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: [www.ams.usda.gov/tmd/ocean/index.asp](http://www.ams.usda.gov/tmd/ocean/index.asp).

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: April 2005

Month\Year: 48.0 \ 212.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	38%	25%	21										
COSCO	29%	7%	21										
Hyundai	25%	28%	21										
Evergreen	4%	5%	25	\$2,200	\$275								\$2,475
Yang Ming	4%	3%	42	\$173 <sup>16</sup>	\$14 <sup>16</sup>	\$40						21 KT	\$3,967
OOCL	0%	15%	22										
MOL	0%	15%	31										
Weighted Average Container Rate													\$3,221

<sup>16</sup> Rate is calculated per KT not by container.

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## ***Ocean Rate Bulletin***

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

*Monthly Market Share For: April 2005*

Month\Year: 266.0 \ 730.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Evergreen	97%	91%	17										
Hatsu Marine Ltd.	3%	7%	13										

*Weighted Average Container Rate*

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: April 2005

Month\Year: 672.0 \ 3,013.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	27%	22%	29										
OOCL	14%	9%	26										
Yang Ming	14%	12%	33										
NYK Line	12%	12%	32										
Hanjin	8%	9%	15										
MOL	6%	7%	29										
COSCO	6%	5%	27										
Hyundai	4%	6%	26										
Hatsu Marine Ltd.	4%	10%	23										
China Shipping	4%	4%	38	\$2,000									\$2,000
K Line	1%	1%	27										
Weighted Average Container Rate													\$2,000

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: April 2005

Month\Year: 414.0 \ 1,336.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	33%	26%	27										
Yang Ming	18%	22%	37										
Hatsu Marine Ltd.	14%	23%	21										
NYK Line	11%	5%	31										
OOCL	8%	6%	24										
Hanjin	7%	8%	23										
COSCO	6%	5%	23										
MOL	3%	2%	29										

Weighted Average Container Rate

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## ***Ocean Rate Bulletin***

Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

*Monthly Market Share For: April 2005*

Month\Year: 18.0 \ 117.0

<i><b>Carrier</b></i>	<i><b>Market Share</b></i>	<i><b>Market Share CY</b></i>	<i><b>Transit Time in Days</b></i>	<i><b>Ocean Rate</b></i>	<i><b>Surcharges:</b></i>							<i><b>Size</b></i>	<i><b>Container Rate</b></i>
					<i><b>BAF</b></i>	<i><b>CHASSIS</b></i>	<i><b>CAF</b></i>	<i><b>THC</b></i>	<i><b>CFS Rec</b></i>	<i><b>ARB</b></i>	<i><b>Cotton R.</b></i>		
Evergreen	89%	80%	28										
Hanjin	11%	13%	17										
Hatsu Marine Ltd.	0%	3%	27										
COSCO	0%	3%											

*Weighted Average Container Rate*

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: April 2005

Month\Year: 432.0 \ 1,204.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	27%	22%	29										
Hyundai	16%	10%	21										
Hanjin	14%	14%	12										
NYK Line	10%	11%	28										
Hatsu Marine Ltd.	8%	7%	24										
COSCO	7%	6%	24	\$2,900	\$275								\$3,175
MOL	6%	7%											
OOCL	5%	12%	24										
Yang Ming	3%	7%	37										
China Shipping	3%	4%	33	\$2,400									\$2,400
Norasia	1%	1%	27										
Weighted Average Container Rate													\$2,954

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: April 2005

Month\Year: 38.0 \ 118.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	42%	27%	32	\$3,900			10%						\$4,290
Hanjin	37%	44%	31										
Evergreen	21%	12%	34										
MOL	0%	15%	38										
Weighted Average Container Rate													\$4,290

# Ocean Rate Bulletin

Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

Monthly Market Share For: April 2005

Month\Year: 574.8 \ 1,611.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	33%	30%	21										
P&O Nedlloyd	19%	18%	26										
Evergreen	17%	17%	23										
COSCO	15%	14%											
Hanjin	13%	9%	15										
Hapag-Lloyd	1%	4%	19	\$4,000	\$608		9%	\$500					\$5,468
Lykes Lines	1%	1%	21	\$2,700	\$100								\$2,800
Hatsu Marine Ltd.	0%	6%	18										
Weighted Average Container Rate													\$4,134

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: April 2005

Month\Year: 141.5 \ 493.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
COSCO	49%	38%		\$4,200									\$4,200
P&O Nedlloyd	38%	42%	15										
Evergreen	7%	15%	22	\$3,050									\$3,050
Maersk-SeaLand	3%	3%	35										
Zim Line	3%	2%		\$3,650	\$200								\$3,850
Weighted Average Container Rate													\$4,046

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## ***Ocean Rate Bulletin***

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

*Monthly Market Share For: April 2005*

Month\Year: 87.7 \ 193.7

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hatsu Marine Ltd.	37%	36%	17										
Evergreen	30%	21%	21										
NYK Line	22%	32%	22										
Hanjin	11%	9%	12										

*Weighted Average Container Rate*